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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

Announcement on Update on the Implementation of Shareholdings Increase Plan by Controlling Shareholder of China Construction Bank Corporation

This announcement is published pursuant to rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

In accordance with the relevant laws and regulations of the People's Republic of China (the "PRC"), China Construction Bank Corporation (the "Bank") published the Announcement on Update on the Implementation of Shareholdings Increase Plan by Controlling Shareholder of China Construction Bank Corporation on the website of the Shanghai Stock Exchange on 28 September 2009.

Please refer to the above-mentioned announcement attached.

By order of the Board of Directors
China Construction Bank Corporation
Zhang Jianguo

Vice Chairman, Executive Director and President

27 September 2009

As at the date of this announcement, the executive directors of the Bank are Mr. Guo Shuqing, Mr. Zhang Jianguo, Ms. Xin Shusen and Mr. Chen Zuofu; the non-executive directors of the Bank are Mr. Wang Yonggang, Mr. Wang Yong, Ms. Wang Shumin, Mr. Liu Xianghui, Mr. Zhang Xiangdong, Ms. Li Xiaoling and Mr. Gregory L. Curl; and the independent non-executive directors of the Bank are Lord Peter Levene, Mr. Song Fengming, Ms. Jenny Shipley, Ms. Elaine La Roche, Mr. Wong Kai-Man and Mr. Tse Hau Yin, Aloysius.

Announcement on Update on the Implementation of Shareholdings Increase Plan by Controlling Shareholder of China Construction Bank Corporation

The board of directors of the Bank and all members thereof confirm that the content of this announcement is true, accurate and complete and that they shall assume joint and several liabilities for any false statement, misleading representation or material omission contained in this announcement.

On 24 September 2008, China Construction Bank Corporation (the “**Bank**”) published the Announcement on Increase in Shareholdings of the Bank by Controlling Shareholder. The Bank announced that Central Huijin Investment Ltd (“**Huijin**”), the controlling shareholder of the Bank, has increased its shareholdings of the Bank through the trading system of the Shanghai Stock Exchange on 23 September 2008, and that Huijin intended to continue to increase its shareholdings in the Bank on the secondary market in the following 12 months.

As of 22 September 2009, Huijin has completed its shareholdings increase plan. Huijin increased its shareholdings of the Bank by 128,608,238 A-shares through the trading system of the Shanghai Stock Exchange, representing approximately 0.06% of the total issued share capital of the Bank. Upon completion of this shareholdings increase plan, Huijin holds 133,390,752,772 shares of the Bank (including 128,608,238 A-shares and 133,262,144,534 H-shares), representing approximately 57.08% of the total issued share capital of the Bank.

Pursuant to the *Administrative Measures for the Takeover of the Listed Companies, Decision to Amend Article 63 of the Administrative Measures for the Takeover of Listed Companies, Guidelines of Shanghai Stock Exchange on Shareholdings Increase by Shareholders and Concert Parties of Listed Companies* and the relevant regulations, Huijin will apply to China Securities Regulatory Commission for an exemption from issuing a tender offer for its share acquisition.

Announcement of the captioned matters is hereby given.

Board of Directors
China Construction Bank Corporation
27 September 2009