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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

Announcement regarding Subscription Undertaking of Rights Shares by Central Huijin Investment Limited

China Construction Bank Corporation (the “**Bank**”) has recently received from its controlling shareholder, Central Huijin Investment Limited (“**Huijin**”), an undertaking to subscribe rights shares to be issued by the Bank. Huijin committed to subscribe in cash all the offered rights shares, which will be allotted to Huijin according to the rights issue plan approved by the Third Meeting of the Board of Directors of the Bank in 2010 in proportion to its shareholding ratio in the Bank. Such subscription undertaking shall only become exercisable upon approval of the rights issue plan by the shareholders’ meeting, shareholders’ class meetings and relevant regulatory authorities.

Announcement of the captioned matters is hereby given.

By order of the Board of Directors
China Construction Bank Corporation
Zhang Jianguo

Vice Chairman, Executive Director and President

21 June 2010

As at the date of this announcement, the executive directors of the Bank are Mr. Guo Shuqing, Mr. Zhang Jianguo, Ms. Xin Shusen and Mr. Chen Zuofu; the non-executive directors of the Bank are Mr. Wang Yonggang, Mr. Wang Yong, Ms. Wang Shumin, Mr. Liu Xianghui, Mr. Zhang Xiangdong, Ms. Li Xiaoling and Mr. Gregory L. Curl; and the independent non-executive directors of the Bank are Lord Peter Levene, Mr. Song Fengming, Dame Jenny Shipley, Ms. Elaine La Roche, Mr. Wong Kai-Man and Mr. Tse Hau Yin, Aloysius.