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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

Announcement of the CBRC Approval of the Proposed Rights Issue of A Shares and H Shares

China Construction Bank Corporation (the “**Bank**”) recently received the reply from China Banking Regulatory Commission (the “**CBRC**”) which approved in principle the proposed rights issue of A shares and H shares of the Bank. The Bank will proceed to other application procedures with domestic and overseas regulatory authorities in accordance with relevant laws and regulations.

Announcement of the captioned matters is hereby given.

By order of the Board of Directors

China Construction Bank Corporation

Zhang Jianguo

Vice Chairman, Executive Director and President

30 July 2010

As at the date of this announcement, the executive directors of the Bank are Mr. Guo Shuqing, Mr. Zhang Jianguo, Mr. Chen Zuofu and Mr. Zhu Xiaohuang; the independent non-executive directors of the Bank are Lord Peter Levene, Dame Jenny Shipley, Ms. Elaine La Roche and Mr. Wong Kai-Man; and the non-executive directors of the Bank are Mr. Wang Yong, Ms. Wang Shumin and Ms. Li Xiaoling.