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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

Announcement regarding the Examination and Approval of the A Share Rights Issue by the Listing Committee of the China Securities Regulatory Commission

This announcement is made in accordance with Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement dated 29 April 2010 (the “**Announcement**”) and the circular dated 7 May 2010 (the “**Circular**”) of China Construction Bank Corporation (the “**Bank**”) in respect of its proposed Rights Issue. Unless otherwise required, terms and expressions defined in the Announcement and the Circular shall have the same meanings as those used herein.

The Bank is pleased to announce that, on 22 October 2010, the Bank’s application in respect of the A Share Rights Issue was examined by the Listing Committee of the China Securities Regulatory Commission (the “**CSRC**”) at its 185th meeting in 2010. Pursuant to the examination result, the Bank’s application for the A Share Rights Issue has been approved. The Bank will issue a separate announcement following its receipt of the written approval from the CSRC.

By order of the Board of Directors
China Construction Bank Corporation
Zhang Jianguo

Vice Chairman, Executive Director and President

22 October 2010

As at the date of this announcement, the executive directors of the Bank are Mr. Guo Shuqing, Mr. Zhang Jianguo, Mr. Chen Zuofu and Mr. Zhu Xiaohuang; the independent non-executive directors of the Bank are Lord Peter Levene, Mr. Yam Chi Kwong, Joseph, Dame Jenny Shipley, Ms. Elaine La Roche, Mr. Zhao Xijun and Mr. Wong Kai-Man; and the non-executive directors of the Bank are Mr. Wang Yong, Ms. Wang Shumin, Mr. Zhu Zhenmin, Ms. Li Xiaoling, Ms. Sue Yang, Mr. Lu Xiaoma and Ms. Chen Yuanling.