

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month end	ed (dd/mm/yyyy)	31/8	3/2011		
To : Hong Kong Ex	changes and Clearing	ng Limited	l		
Name of Issuer	China	Constanti	on Donle Cou	un custism	
			on Bank Co	rporation	
Date Submitted	2 Septe	ember 2011	<u> </u>		
I. Movements in Au	thorised Share Cap	ital			
1. Ordinary Shares					
(1) Stock code : <u>0</u>	00939 Descr	iption:	H share		
			ordinary	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month	240,417,3	240,417,319,880		RMB 240,417,319,880
Increase/(decrease)		NIL			NIL
Balance at close of	240,417,3	319,880	RMB1.00	RMB 240,417,319,880	
(2) Stock code : <u>6</u>	501939 Descr	iption :	A share		
			ordinary nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month	9,593,65	7,606	RMB1.00	RMB 9,593,657,606
Increase/(decrease)	ncrease/(decrease) <u>NIL</u>				NIL
Balance at close of	the month	9,593,65	7,606	RMB1.00	RMB 9,593,657,606

Stock code : N/A Descri	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares  Stock code : N/A Descri	ription : <u>N/A</u>		
	ription : N/A  No. of other classes of shares	Par value (State currency)	capital
Stock code : N/A Descr	No. of other	(State	Authorised share capital (State currency)
	No. of other classes of shares	(State currency)	capital (State currency)

currency):

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes of shares	
	(1)H Shares	(2) A Shares	shares		
Balance at close of preceding month	240,417,319,880	9,593,657,606	N/A	N/A	
Increase/ (decrease) during the month	NIL	NIL	N/A	<u>N/A</u>	
Balance at close of the month	240,417,319,880	9,593,657,606	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Share Option	n Schemes of the	Issuer)				
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be	
including EGM					the month pursuant	issued pursuant thereto	
approval date	Movement during the month				thereto	as at close of the month	
(dd/mm/yyyy) and		Movement dur	ing the month		_	us at crose of the month	
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. N/A							
( / / )							
shares	N/A	N/A	N/A	N/A	N/A	N/A	
(Note 1)							
2. N/A							
( / / )							
shares	N/A	N/A	N/A	N/A	N/A	N/A	
(Note 1)	1771	11/11	1771	11/11	17/11	11/11	
(-1010 -)							
3. N/A							
shares	N/A	N/A	N/A	N/A	N/A	N/A	
$\frac{Shares}{(Note 1)}$	IV/A	11/11	IV/A	1N/A	IV/A	IV/A	
(Ivoie I)		Т	otal A. (Ordi	nary charec)	N/Δ		
		1		ence shares)			
			,	Other class)			
T-4-1 C1		L C	•	Ouici Ciass)	11/11		
Total funds raised d		n irom exercise					
options (State currer	ncy)		N/A				

Warrants to Issue Shares of the Issuer which are to be Listed

			Nominal value a		Nominal value	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Description of warrants (Date of expiry - dd/mm/yyy	vv)	nominal value	close of preceding month	during the month	at close of the month		month
1. N/A	<i>! 3 )</i>	1 6416-5	processing mo	111011111	III		
		N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed)	N/A						
Class of shares				_			
issuable (Note 1)	N/A			_			
Subscription price	N/A			_			
EGM approval date (if applicable) (dd/mm/yyyy)		( / ,	/ )				
2. N/A				_			
		N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed)	N/A						
Class of shares	N/A			_			
issuable (Note 1)	$\frac{N/A}{N/A}$			_			
Subscription price EGM approval date (if applicable)	IN/A			_			
(dd/mm/yyyy)		( / ,	/ )	_			
3. N/A							
		N/A	N/A	N/A	N/A	N/A	N/A
( / / )		<u>* " </u>		<u>+</u>		<u></u> _	
Stock code (if listed)	N/A			_			
Class of shares issuable (Note 1)	N/A						
Subscription price	N/A			_			
EGM approval date (if applicable)							
(dd/mm/yyyy)		( / ,	/ )	_			
4. N/A							
		N/A	N/A	N/A	N/A	N/A	N/A
( / / )		IN/A	IV/A	IN/A	IV/A		IN/A
Stock code (if listed)	N/A			<u> </u>			
Class of shares issuable ( <i>Note 1</i> )	N/A						
Subscription price	N/A			_			
EGM approval date	-						
(if applicable) (dd/mm/yyyy)		( / ,	/ )	_			
			Tot		nary shares) <u>N/A</u>		
				ence shares) N/A			
				(	Other class) N/A		

Convertibles (i.e. Convertib	le into	Shares of the	Issuer which are	to be Listed)			
Class and description  1. N/A		Currency of amount outstanding	Amount at clos of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		27/1	27/1			27/1	27/4
Stock code (if listed)	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares	11/A						
issuable (Note 1)	N/A						
Subscription price EGM approval date	N/A						
(if applicable)							
(dd/mm/yyyy))		( / / )					
2. N/A							
		N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A	·					
Class of shares issuable (Note 1)	N/A						
Subscription price	$\frac{N/A}{N/A}$						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )					
3. N/A		( , , , ,					
Stock code (if listed)	NI/A	N/A	N/A	N/A	N/A	<u>N/A</u>	N/A
Class of shares	N/A						
issuable (Note 1)	N/A						
Subscription price EGM approval date	N/A						
(if applicable)							
(dd/mm/yyyy)		( / / )					
4. N/A							
		N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A						
Class of shares	NT/A						
issuable ( <i>Note 1</i> ) Subscription price	N/A N/A						
EGM approval date							
(if applicable)		( / / )					
(dd/mm/yyyy)		( / / )		Total C. (Ord	inary shares) N/A	A	
			(Prefer	rence shares) $\overline{N/A}$	A	<del>-</del>	
				(	(Other class) N/A	<u> </u>	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A  ( / / ) shares (Note 1)	N/A	N/A
2. N/A (//)		
3. N/A	N/A	N/A
Total D. (Ordinary shares)  (Other class)	N/A N/A N/A N/A	N/A

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant be issued thereto pursuant thereto as at close of the month Type of Issue N/AClass of shares issuable (*Note 1*) ( / / ) At price :  $\frac{\text{State}}{\text{currency}} = \frac{N/A}{}$ Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AN/A Class of shares issuable (*Note 1*) At price : State currency ( / / Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AN/A Class of shares issuable (*Note 1*) ( / / ) At price :  $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{}$ Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A N/A Class of shares issuable (*Note 1*) N/A ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant be issued thereto pursuant thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) At price : State currency N/A Issue and allotment 5. Scrip dividend ( / / date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/AN/A N/AClass of shares repurchased (Note 1) Repurchase of 6. Cancellation date: ( / / ) shares (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/AN/A N/A Class of shares redeemed (Note 1) Redemption of ( / / ) Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A N/AClass of shares issuable (*Note 1*) 8. Consideration issue At price : State currency N/A Issue and allotment date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) ( / / ) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AN/AClass of shares issuable (*Note 1*) At price : State currency 10. Other ( / / Issue and allotment (Please specify) date: (dd/mm/yyyy) ( / / ) EGM approval date: N/A N/A (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class)  $\overline{N/A}$ NIL Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) **NIL** (2)

N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Chan Mei Sheung
Title:Company Secretary and Authorised Representative (Director, Secretary or other duly authorised officer)
Notes:

2. If there is insufficient space, please append the prescribed continuation sheet.