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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

Announcement on Transfer of Shares by Bank of America Corporation

China Construction Bank Corporation (the “**Bank**”) was notified on 14 November 2011 by Bank of America Corporation (“**BAC**”), a shareholder of the Bank, that BAC has agreed to transfer approximately 10.4 billion H-shares of the Bank to several institutional investors in private transactions on 11 November 2011 and 14 November 2011, representing approximately 4.14% of the total issued share capital of the Bank. Such transactions are expected to close in the fourth quarter of 2011.

Immediately following the transfer of shares, BAC holds 2,148,048,984 shares of the Bank (all of them are H-shares), representing approximately 0.86% of the total issued share capital of the Bank.

Announcement of the captioned matters is hereby given.

By order of the Board of Directors
China Construction Bank Corporation
Zhang Jianguo

Vice Chairman, Executive Director and President

15 November 2011

As at the date of this announcement, the executive directors of the Bank are Mr. Zhang Jianguo, Mr. Chen Zuofu and Mr. Zhu Xiaohuang; the independent non-executive directors of the Bank are Lord Peter Levene, Mr. Yam Chi Kwong, Joseph, Dame Jenny Shipley, Mr. Zhao Xijun and Mr. Wong Kai-Man; and the non-executive directors of the Bank are Mr. Wang Yong, Mr. Zhu Zhenmin, Ms. Li Xiaoling, Mr. Lu Xiaoma, Ms. Chen Yuanling and Mr. Dong Shi.