

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/5/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Construction Bank Corporation
Date Submitted	2 June 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00939</u> Description : <u>H share</u>									
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	240,417,319,880	RMB1.00	RMB 240,417,319,880						
Increase/(decrease)	NIL		NIL						
Balance at close of the month	240,417,319,880	RMB1.00	RMB 240,417,319,880						
(2) Stock code : <u>601939</u> Descri	ption : <u>A share</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	9,593,657,606	RMB1.00	RMB 9,593,657,606						
Increase/(decrease)	NIL		NIL						
Balance at close of the month	9,593,657,606	RMB1.00	RMB 9,593,657,606						

# 2. Preference Shares

Stock code : <u>N/A</u> Desc	cription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	N/A	<u>N/A</u>	<u>N/A</u>

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	ription : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	<u>N</u> /A
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	N/A	N/A	<u>N/A</u>

Total authorised share capital at the end of the month (*State currency*) : \_\_\_\_\_\_RM

RMB250,010,977,486

## II. Movements in Issued Share Capital

	No. of ordi	nary shares (2)	No of preference shares	No. of other classes of shares
	(1)	(2)	shares	of shares
Balance at close of preceding month	240,417,319,880	9,593,657,606	N/A	<u>N/A</u>
Increase/ (decrease) during the month	NIL	NIL	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	240,417,319,880	9,593,657,606	<u>N/A</u>	<u>N/A</u>

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and			0		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	10/21	14/14	10/11	10/21	10/11	10/11
(10010-1)						
2 11/4						
<u>2. N/A</u>						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
3. N/A						
5.1011						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
		To	otal A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised d	uring the month	from exercise of				
options (State curren			N/A			
	• /					

Warrants to Issue Shares of th	he Issi	uer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyy)	y)	Currency of nominal value	Nominal value a close of preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
·		N/A	N/A	N/A	N/A	N/A	N/A
( / / )							
× /	N/A			_			
Class of shares issuable ( <i>Note 1</i> )	N/A						
Subscription price	N/A			_			
EGM approval date (if applicable)							
(dd/mm/yyyy)		( / /	')				
<u>2. N/A</u>							
		N/A	N/A	N/A	N/A	N/A	N/A
( / / )		10/11	14/11	10/11	11/11		10/11
<b>`</b>	N/A						
Class of shares issuable ( <i>Note 1</i> )	N/A						
Subscription price	N/A			_			
EGM approval date (if applicable)							
(dd/mm/yyyy)		( / /	· )				
<u>3. N/A</u>							
		N/A	N/A	N/A	N/A	N/A	N/A
( / / )		11/74	10/A	10/A		N/A	<u>1\/A</u>
	N/A						
Class of shares issuable ( <i>Note 1</i> )	N/A						
Subscription price	N/A						
EGM approval date (if applicable)							
(dd/mm/yyyy)		( / /	′ )				
<u>4. N/A</u>							
		N/A	N/A	N/A	N/A	N/A	N/A
( / / )		11/74	11/A	11/A	<u>1</u> /A	N/A	<u>1</u> //A
Stock code (if listed)	N/A						
Class of shares issuable ( <i>Note 1</i> )	N/A						
Subscription price	N/A						
EGM approval date (if applicable)							
(dd/mm/yyyy)		( / /	')				
			T_	tal B. (Ordin	nory charge) N/A		
			10		nary shares) <u>N/A</u> ence shares) N/A		
					Other class) N/A		

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

Convertibles (i.e. Convertib	le into	Shares of the	Issuer w	which are to		FOI MIAIII DOAIU	and OEM lister	1 1550015
Class and description 1. N/A		Currency of amount outstanding	f Amou of pr		Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A								
		N/A	N/A		N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					· <u> </u>		
Class of shares issuable ( <i>Note 1</i> )	NI/A							
Subscription price	N/A N/A							
EGM approval date	11/11							
(if applicable)								
(dd/mm/yyyy))		( / / )	)					
<u>2. N/A</u>								
<u> </u>								
		N/A	N/A		N/A	N/A	N/A	N/A
Stock code (if listed)	N/A	$\ln/A$	1N/A		N/A	N/A	1N/ /h	1N/A
Class of shares	1 1/							
issuable (Note 1)	N/A							
Subscription price	N/A							
EGM approval date (if applicable) (dd/mm/yyyy)		( / /	)					
3. N/A			/					
		N/A	N/A		N/A	N/A	N/A	N/A
Stock code (if listed)	N/A							
Class of shares issuable ( <i>Note 1</i> )	N/A							
Subscription price	N/A N/A							
EGM approval date	1011							
(if applicable)								
(dd/mm/yyyy)		( / / )	)					
<u>4. N/A</u>								
		N/A	N/A		N/A	N/A	N/A	N/A
Stock code (if listed)	N/A	11/12	11/11		IN/A	<u>IN/A</u>		<u>1N/7</u>
Class of shares	<u> </u>							
issuable (Note 1)	N/A							
Subscription price	N/A							
EGM approval date (if applicable)								
(dd/mm/yyyy)		( / /	)					
			<u>/</u>			nary shares) <u>N/A</u>		
						ence shares) N/A		
					(	(Other class) <u>N/A</u>	1	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
( / / ) shares (Note 1)	N/A	N/A
2. <u>N/A</u>		
	-	
	N/A	N/A
3. <u>N/A</u>		
	-	
( / / ) shares (Note I)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	her Movements in	Issued Share Capital					No. of new	No. of new
	Type of Issue						shares of issuer issued during the month pursuant thereto	
				Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
1.	Rights issue	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	DT/A
								<u>N/A</u>
				Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
2.	Open offer	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NI/A
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
3.	Placing	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
4.	Bonus issue		N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NT / 4
							<u>N/A</u>	<u>N/A</u>

	Type of Issue		F	for Main B	Boar	d and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{N/A}}{\text{N/A}}$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
			Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed ( <i>Note 1</i> )	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{N/A}}$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N</u> /A	N/A
						- " * *	

			H	For Main E	Board	and GEM listed	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)	<u>N/A</u>			
10.	Other (Please specify)	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{-}}$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
				Ordinary sl eference sl (Other)	nares	) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remarks (if any):

Submitted by:Chan Mei Sheung
Title: <u>Company Secretary and Authorised Representative</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.