

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/3/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Construction Bank Corporation
Date Submitted	1 April 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00939</u> Descri	ption : <u>H share</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	240,417,319,880	<u>RMB1.00</u>	RMB 240,417,319,880
Increase/(decrease)	NIL		NIL
Balance at close of the month	240,417,319,880	RMB1.00	<u>RMB 240,417,319,880</u>
(2) Stock code : <u>601939</u> Descri	ption : <u>A share</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	9,593,657,606	RMB1.00	RMB 9,593,657,606
Increase/(decrease)	NIL		NIL
Balance at close of the month	9,593,657,606	RMB1.00	RMB 9,593,657,606

# 2. Preference Shares

Stock code : <u>N/A</u> Desc	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	N/A	N/A

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	<u>N/A</u>

Total authorised share capital at the end of the month (*State currency*) : RMB

RMB250,010,977,486

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	240,417,319,880	9,593,657,606	<u>N/A</u>	N/A		
Increase/ (decrease) during the month	NIL	NIL	<u>N/A</u>	N/A		
Balance at close of the month	240,417,319,880	9,593,657,606	<u>N/A</u>	<u>N/A</u>		

# III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
	Glanted	Exercised	Canceneu	Lapseu		
1. N/A 	N/A	<u>N/A</u>	N/A	<u>N/A</u>	N/A	<u>N/A</u>
(Note 1) 2. N/A						
(///) shares (Note 1)	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
3. N/A						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
		Te	otal A. (Ordin			
				ence shares)		
				Other class)	<u>N/A</u>	
Total funds raised du options (State currer		n from exercise o	of <u>N/A</u>			

No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A N/A N/A N/A N/A N/A N/A / / ) ( N/A Stock code (if listed) Class of shares N/A issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / ) 2. N/A N/A N/A N/A N/A N/A N/A ( / / ) Stock code (if listed) N/A Class of shares N/A issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / ) 3. N/A N/A N/A N/A N/A N/A N/A ( / / ) Stock code (if listed) N/A Class of shares N/A issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/A N/A N/A N/A N/A N/A ( / / ) Stock code (if listed) N/A Class of shares N/A issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / ) ( Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

Convertibles (i.e. Convertib			Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A						
issuable ( <i>Note 1</i> ) Subscription price	N/A N/A						
EGM approval date (if applicable)	<u>11/A</u>						
(dd/mm/yyyy)) 2. N/A		( / / )					
		N/A	N/A	<u>N</u> /A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A						
issuable ( <i>Note 1</i> ) Subscription price	N/A N/A						
EGM approval date	1N/A						
(if applicable)							
(dd/mm/yyyy) 3. N/A		( / / )					
Stock code (if listed)	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares	<u>11/A</u>						
issuable (Note 1)	N/A						
Subscription price EGM approval date	N/A						
(if applicable)							
(dd/mm/yyyy)		( / / )					
4. N/A							
		NT / A	NT / A	NT / A	NT / A	<b>NT / A</b>	NT / 4
Stock code (if listed)	N/A	N/A	N/A	N/A	N/A	<u>N/A</u>	N/A
Class of shares	- 1/ 2 4						
issuable (Note 1)	N/A						
Subscription price	N/A						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )					
(uu/11111/yyyy)				(Prefer	inary shares) <u>N/A</u> rence shares) <u>N/A</u> (Other class) <u>N/A</u>	A	

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
( / / ) shares (Note 1)	N/A	N/A
2. N/A	1071	10/11
	-	
	N/A	N/A
3. <u>N/A</u>	-	
	-	
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)		
(Preference shares) (Other class)	N/A N/A	

	her Movements in I	ssuce Share Capitar					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
1.	Rights issue	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable	<u>N/A</u>			
2	Diasing	At price : State currency	N/A	(Note 1) Issue and allotment	( / /	)		
3.	Placing	At price : currency		date : (dd/mm/yyyy) EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

			F	For Main B	loar	d and GEM listed	d issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price : $\frac{\text{State}}{\text{currency}}$ <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
			Class of shares repurchased ( <i>Note 1</i> )	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
			Class of shares redeemed ( <i>Note 1</i> )	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{M/A}}$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A

			I	For Main B	oarc	and GEM listed	l issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/ A	DT/A
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)	<u>N/A</u>			
10.	Other (Please specify)	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{-}}$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Ordinary sh eference sh (Other o	ares	s) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	NIL			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by:Chan Mei Sheung
Title: <u>Company Secretary and Authorised Representative</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.