

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Cl	learing	Limited				
Name of Issuer Ch	China Construction Bank Corporation					
Date Submitted 4 Ja	4 January 2012					
I. Movements in Authorised Share	Capita	.1				
1. Ordinary Shares						
(1) Stock code : <u>00939</u> De	escript	ion :	H sh	are		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mont	th _	240,417,319,880	RMB1.00	RMB 240,417,319,880		
Increase/(decrease)		NIL		NIL		
Balance at close of the month		240,417,319,880	RMB1.00	RMB 240,417,319,880		
(2) Stock code : <u>601939</u> De	escript	ion :	A sh	are		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mont	th _	9,593,657,606	RMB1.00	RMB 9,593,657,606		
Increase/(decrease)	_	NIL		NIL		
Balance at close of the month	_	9,593,657,606	RMB1.00	RMB 9,593,657,606		

31/12/2011

2. Preference Shares			
Stock code: N/A Descri	iption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code: N/A Descri	iption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	<u>N/A</u>	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A
Total authorised share capital at the enceurrency):	d of the month (State	RMB250.	010,977,486

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No. of preference 1	No. of other classes
	(1)H Shares (2) A Shares		shares	of shares
Balance at close of preceding month	240,417,319,880	9,593,657,606	N/A	N/A
Increase/ (decrease) during the month	NIL	NIL	N/A	N/A
Balance at close of the month	240,417,319,880	9,593,657,606	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Particulars of share option scheme	Share Option S	Schemes of the	issuer)		No. of new shares of issuer issued	No. of new shares of issuer which may be
including EGM					during the month	issued pursuant thereto
approval date		Movement duri	ng the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and -	-	Movement dum	ng the month		F	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
	27/4	37/4	37/4	NT/A	27/4	37/4
shares	N/A	N/A	<u>N/A</u>	N/A	N/A	N/A
(Note 1)						
2. N/A						
2.1\/A						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	1,712					
,						
3. N/A						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)		_				
		То	tal A. (Ordina			
			•	nce shares)	N/A	
			•	ther class)	N/A	
Total funds raised dur		from exercise of				
options (State current	ey)		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed

Currency of Nominal value at nominal close of during the at close of the month    Description of warrants (Date of expiry - dd/mm/yyyy)						No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Date of expiry - dd/mm/yyyy							close of the
1. N/A							month
N/A		1 64200	preceding men	111011111			
( / /							
Stock code (if listed)		N/A	N/A	N/A	N/A	N/A	N/A
Class of shares   ssuable (Note 1)			27/4				
issuable (Nate 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A    N/A N/A N/A N/A N/A N/A N/A N/A N/A   N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A			<u>N/A</u>				
Subscription price   EGM approval date (if applicable) (dd/mm/yyyy)			N/A				
(if applicable)   (dd/mm/yyyy)   ( / / )	Subscription price						
Comment   Comm		<del></del>					
N/A		( / /	)				
N/A							
Stock code (if listed)							
Stock code (if listed)		N/A	N/A	N/A	N/A	N/A	N/A
Class of shares   issuable (Note 1)	, , ,		NI/A				
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A    N/A N/A N/A N/A N/A N/A N/A N/A N/A			IN/A				
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A    N/A N/A N/A N/A N/A N/A N/A N/A    N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A			N/A				
(if applicable)         (dd/mm/yyyy)         ( / / )           3. N/A         N/A         N/A         N/A         N/A         N/A         N/A           Stock code (if listed)         N/A         N/A <td></td> <td></td> <td>N/A</td> <td></td> <td></td> <td></td> <td></td>			N/A				
Class of shares   Stock code (if listed)   N/A   N/A							
3. N/A		( / /	)				
Stock code (if listed)							
Stock code (if listed)		27/1		27/1		27/1	27/1
Stock code (if listed)		<u>N/A</u>	<u>N/A</u>	N/A	N/A	<u>N/A</u>	N/A
Class of shares   issuable (Note 1)			N/A				
Subscription price         N/A           EGM approval date (if applicable) (dd/mm/yyyy)         ( / / )           4. N/A         N/A         N/A         N/A         N/A         N/A           ( / / )         N/A         N/A         N/A         N/A         N/A           ( / / )         Stock code (if listed)         N/A         N/A <td>Class of shares</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy)							
(if applicable)       (dd/mm/yyyy)       ( / / )         4. N/A       N/A       N/A       N/A       N/A       N/A       N/A         N/A			<u>N/A</u>				
N/A	(if applicable)						
N/A		( / /	)				
Stock code (if listed) Class of shares issuable (Note 1)  Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A	4. N/A						
Stock code (if listed) Class of shares issuable (Note 1)  Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A		N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1)  Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A  (Preference shares) N/A	( / / )		1 1/12		11/11	- 11112	
issuable (Note 1)  Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) (Preference shares)  N/A	Stock code (if listed)		N/A				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A			N/A				
EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A	·						
(dd/mm/yyyy)         ( / / )           Total B. (Ordinary shares)         N/A           (Preference shares)         N/A	EGM approval date	-					
Total B. (Ordinary shares) N/A (Preference shares) N/A							
(Preference shares) N/A	(dd/mm/yyyy)	( / /	)				
(Preference shares) N/A			Total	B. (Ordin	nary shares)	N/A	
(Other class) N/A							-
				(	Other class)	N/A	<del>.</del>

Currency of amount outstanding	of preced	ling	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A	N/A	N/A	N/A	N/A	N/A
	N/A N/A					
( / / ) - -						
		N/A	N/A	N/A	N/A	N/A
	N/A N/A					
( / / )						
 		N/A	N/A	N/A	N/A	N/A
	N/A N/A N/A					<del></del>
<u>( / / )</u> - -						
N/A		N/A	N/A	N/A	N/A	N/A
	N/A N/A N/A					
( / / )		1	(Preferer	nce shares)	N/A	<del>-</del>
	amount outstanding  N/A  N/A  ( / / )  N/A  ( / / )  N/A	amount of preced month    N/A	outstanding month  N/A N/A  N/A  N/A  N/A  N/A  N/A  N/A	amount outstanding be month during the month    N/A	amount of preceding month during the month    N/A	Currency of amount at close amount outstanding

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)	N/A	N/A
2 N/A		
2. <u>N/A</u>		
( / / )		
shares (Note 1)	N/A	N/A
3. N/A		
shares (Note 1)	N/A	N/A
Strates (Note 1)	IV/A	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable N/A (*Note 1*) At price :  $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{}$ Issue and allotment 1. Rights issue ( / / ) date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable N/A (*Note 1*) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable N/A(*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable N/A(Note 1) N/A Issue and allotment Bonus issue date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable N/A(*Note 1*) At price : State currency N/A Issue and allotment 5. Scrip dividend ( / / date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/AN/A Class of shares N/Arepurchased (Note 1) Repurchase of 6. Cancellation date: ( / / ) shares (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares N/A redeemed (Note 1) Redemption of Redemption date: ( / / shares (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/AN/AClass of shares issuable N/A (*Note 1*) 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable N/A (*Note 1*) Capital Issue and allotment ( / / reorganisation date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/AN/A Class of shares issuable N/A(*Note 1*) At price : State currency 10. Other Issue and allotment (Please specify) date: (dd/mm/yyyy) EGM approval date: ( / / N/A (dd/mm/yyyy) N/A (Ordinary shares) Total E. N/A (Preference shares) N/AN/A (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)		NIL
	(2)		NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):			N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):			N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sh	are Capital").)	

Remarks (if any):
Submitted by: Chan Mei Sheung
Title: Company Secretary and Authorised Representative (Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.