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**中国建设银行**

China Construction Bank

中國建設銀行股份有限公司

*China Construction Bank Corporation*

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 939)**

## **Closure of the H-share Register of Members**

Reference is made to the circular of 2011 annual general meeting of China Construction Bank Corporation (the “**Bank**”) dated 23 April 2012 (the “**Circular**”).

The board of directors of the Bank (the “**Board**”) has recommended a cash dividend for the year 2011, on the basis of the after-tax profit of the Bank for 2011 in the amount of RMB168.950 billion, 35% of such profit (being RMB59.128 billion) be distributed to all the shareholders (whose names appear on the register of members of the Bank as of 21 June 2012) as cash dividend. The cash dividend per share hence would be RMB0.2365 (before tax). If approved by the 2011 annual general meeting, the dividend will be paid around 13 July 2012 to the shareholders.

In order to determine the shareholders of the H shares who are entitled to receive the 2011 cash dividend, the H-share register of members of the Bank will be closed from 16 June 2012 to 21 June 2012, both days inclusive, during which period no transfer of H shares will be effected. H-shares holders who wish to receive the 2011 cash dividend must deposit the share certificates together with the transfer documents at the H share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at or before 4:30 p.m. on 15 June 2012. The address of the share registrar Computershare Hong Kong Investor Services Limited is Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. The last trading day of the Bank's H shares before the ex-dividend date will be 13 June 2012, and the dividend will be excluded from 14 June 2012.

The above is consistent with relevant information in the Circular.

By order of the Board  
**China Construction Bank Corporation**  
**Zhang Jianguo**

*Vice Chairman, Executive Director and President*

5 June 2012

*As at the date of this announcement, the executive directors of the Bank are Mr. Wang Hongzhang, Mr. Zhang Jianguo, Mr. Chen Zuofu and Mr. Zhu Xiaohuang; the independent non-executive directors of the Bank are Lord Peter Levene, Mr. Yam Chi Kwong, Joseph, Dame Jenny Shipley, Mr. Zhao Xijun and Mr. Wong Kai-Man; and the non-executive directors of the Bank are Mr. Wang Yong, Mr. Zhu Zhenmin, Ms. Li Xiaoling, Mr. Lu Xiaoma, Ms. Chen Yuanling and Mr. Dong Shi.*