

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31/12/2012

10: Hong Kong Exchanges and Clea	aring Limited			
Name of Issuer Chir	China Construction Bank Corporation			
Date Submitted 4 Jan	4 January 2013			
I. Movements in Authorised Share C	Capital			
1. Ordinary Shares				
(1) Stock code : 00939 Description : H Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	240,417,319,880	RMB1.00	RMB240,417,319,880	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	240,417,319,880	RMB1.00	RMB240,417,319,880	
(2) Stock code :601939Des	A Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	9,593,657,606	RMB1.00	RMB9,593,657,606	
Increase/(decrease)	Nil	-	Nil	
Balance at close of the month	9,593,657,606	RMB1.00	RMB9,593,657,606	

iption:	tion: N/A		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
N/A	N/A	N/A	
N/A		N/A	
N/A	N/A	N/A	
iption:	N/A		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
	(State	share capital	
classes of shares	(State currency)	share capital (State currency)	
	preference shares  N/A  N/A	Par value (State preference shares  N/A  N/A  N/A  N/A  N/A  N/A  N/A	

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of	No. of other	
	(1) H Shares (2) A Shares		preference shares	classes of shares	
Balance at close of preceding month	240,417,319,880	9,593,657,606	N/A	N/A	
Increase/ (decrease)		, , ,			
during the month	Nil	Nil	N/A	N/A	
Balance at close of the month	240,417,319,880	9,593,657,606	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A N/A N/A N/A N/A N/A N/Ashares (*Note 1*) 2. N/A shares N/A N/A N/A N/A N/A N/A (*Note 1*) 3. N/A N/A N/A N/A N/A N/A N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u>N/A</u>	<u>N/A</u>	N/A	<u>N/A</u>	N/A	N/A
( / / )	NT/	<b>A</b>				
Stock code (if listed) Class of shares	N/A	A				
issuable (Note 1)	N/A	A				
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
2. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
Stock code (if listed)	N/2	<u>A</u>				
Class of shares issuable ( <i>Note 1</i> )	N/A	Δ				
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	<u>, , , , , , , , , , , , , , , , , , , </u>					
	•					
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
Stock code (if listed)	N/A	A				
Class of shares	NT/	<b>A</b>				
issuable ( <i>Note 1</i> ) Subscription price	N/2 N/2					
EGM approval date	11/2	-1				
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A						
		37/4	37/1	27/1	37/1	27/4
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed)	N/A	Δ				
Class of shares	14/1					
issuable (Note 1)	N/A	A				
Subscription price	N/A	Α				
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
(GG/111111/yyyy)	( / /	/				
		Total	B. (Ordin	nary shares)	N/A	_
				ence shares)	N/A	<u>-</u>
			(	Other class)	N/A	<u>-</u>

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A N/A N/A N/A N/A N/A N/AStock code (if listed) Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A N/A N/A N/A N/A N/A N/AN/A Stock code (if listed) Class of shares N/A issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/AN/A N/A N/AN/AN/A Stock code (if listed) N/A Class of shares N/A issuable (Note 1) Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)	N/A	N/A
2. <u>N/A</u>		
( / / ) shares (Note 1)	N/A	N/A
3. N/A		
( / / ) shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) At price : State currency Issue and allotment date: 1. Rights issue ( / / (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable N/A(*Note 1*) At price : State currency Issue and allotment date: N/A Open offer (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) At price : State currency N/A Issue and allotment date: 3. Placing (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable N/A(*Note 1*) N/A Issue and allotment date: Bonus issue (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue N/AClass of shares issuable (*Note 1*) At price : State currency N/A Issue and allotment date: 5. Scrip dividend (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/AN/A Class of shares repurchased (Note 1) 6. Repurchase of Cancellation date: ( / / shares (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A N/AClass of shares redeemed (*Note 1*) Redemption of Redemption date: shares (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/AN/A <u>N/A</u> Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment date: N/A (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue N/AClass of shares issuable (*Note 1*) 9. Capital Issue and allotment date: reorganisation (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy) N/A N/A N/AClass of shares issuable (*Note 1*) At price : State currency 10. Other Issue and allotment date: (Please specify) (dd/mm/yyyy) EGM approval date: ( / / N/A N/A (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Nil Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Cheng Pui Ling, Cathy
Titles Commons Secretary and Authorized Depresentative
Title: Company Secretary and Authorized Representative (Director, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.