

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	/yyyy) : <u>31/10/2017</u>		
To : Hong Kong Exchanges and	d Clearing Limited		
	nina Construction Bank November 2017	Corporation (the " Company ")
I. Movements in Authorised Sha	are Capital		
1. Ordinary Shares			
(1) Stock code : <u>00939</u> D	escription :	H Sh	ares
	No. of ordinary shares	Par value (State Currency)	Authorised share capital (State Currency)
Balance at close of preceding m	nonth <u>240,417,319,880</u>	RMB1.00	RMB240,417,319,880
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	240,417,319,880	RMB1.00	RMB240,417,319,880
(2) Stock code : 601939 D	escription :	A Sha	ares
	No. of ordinary shares	Par value (State Currency)	capital
Balance at close of preceding n	nonth 9,593,657,606	RMB1.00	RMB9,593,657,606
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	9,593,657,606	RMB1.00	RMB9,593,657,606

2. Preference Shares				
Stock code : 4606	Descrip	C P	umulative Perp	000 4.65% Non- petual Offshore res ("Offshore e Shares")
		No. of preference shares	Par value (State Currency)	Authorised share capital (State Currency) (See Remark 1)
Balance at close of preceding	month_	152,500,000	RMB100.00	U.S.\$3,050,000,000
Increase/(decrease)	_	Nil	N/A	Nil
Balance at close of the month	ı <u>-</u>	152,500,000	RMB100.00	_U.S.\$3,050,000,000
3. Other Classes of Shares				
Stock code : N/A	Descrip	tion :	N/A	Α
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month_	N/A	N/A	N/A
Increase/(decrease)	-	N/A	_	N/A
Balance at close of the month	· _	N/A	N/A	N/A

Total authorised share capital at the end of the month (TOTAL REGISTERED SHARE CAPITAL AND PREFERENCE SHARES) (State Currency):

RMB 269,721,907,486 (See Remark 2)

II. Movements in Issued Share Capital

	No. of ordir (1) H Shares	nary shares (2) A Shares	No. of preference shares	No. of other classes of shares
Balance at close of preceding month	240,417,319,880	9,593,657,606	152,500,000	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	N/A
Balance at close of the month	240,417,319,880	9,593,657,606	152,500,000	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares N/A N/A N/A N/A N/A N/A (Note 1) 2. N/A N/A N/A N/A N/A N/A N/A shares (Note 1) 3. N/A N/A N/A N/A N/A N/A N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	NI/A	NI/A	NI/A	NI/A	NI/A	NI/A
	N/A	N/A	N/A	<u>N/A</u>	N/A	N/A
Stock code (if listed)	N/A	Δ				
Class of shares	14//	-1	•			
issuable (Note 1)	N//	А				
Subscription price	N/A	Д				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(1				
2. N/A	(/ /					
2.19/A						
	N/A	N/A	N/A	N/A	N/A	N/A
			14//		14//	
Stock code (if listed)	N/A	А				
Class of shares						
issuable (Note 1)	N//					
Subscription price	N//	Α				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	,	,	•			
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)	N/A	4				
Class of shares	N1/	Λ.				
issuable (Note 1)	N//		•			
Subscription price EGM approval date	N//	4				
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)	N//	Α	•			
Class of shares issuable (Note 1)	N//	۸				
Subscription price	N//					
EGM approval date	14//	-1	•			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Tatal D	(Ordina	ary charas)	NI/A	
		Total B		ary shares) nce shares)	N/A N/A	_
				ther class)	N/A	-

Convertibles (i.e. Convertible in	to Shares of the Is	suer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Offshore Preference Share						
convertible compulsorily upon occurrence of a trigge event pursuant to the terms and conditions with respecto the Offshore Preference Shares	er s t	3,050,000,000		3,050,000,000		3,953,615,825 H shares (see Remark 3)
Stock code (if listed)	4606	3,030,000,000		3,030,000,000		(See Nemark S)
Class of shares	1000					
issuable (Note 1)	H shares					
_	The initial convers					
	rice is HK\$5.98, su					
Subscription price	to adjustment					
AGM approval date (if applicable)						
(dd/mm/yyyy)	(15/06/2015)					
2. N/A	(10/00/2010)					
2. 14/7						
-	_					
		N1/A	N 1/A	N 1/A	N 1/A	N1/A
Stock code (if listed)	N/A N/A	N/A	N/A	N/A	N/A	N/A
Class of shares	IN/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u></u>					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price EGM approval date	N/A					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	_					
	_					
		NI/A	NI/A	NI/A	NI/A	NI/A
Stock code (if listed)	N/A N/A	N/A	N/A	N/A	N/A	N/A
Class of shares	IN/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ord		N/A N/A	_
				ence shares) (Other class)	N/A N/A	_
				(Other class)	IN//A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /)		
	shares (Note 1)	N/A	N/A
	ondree (Note 1)	14// (14/71
2.	N/A		
۷.	IV/A		
	(/ /)	NI/A	NI/A
	shares (Note 1)	N/A	N/A
	A1/A		
3.	N/A		
	(/ /)		
	shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	,		

Ot	her Movements ir	n Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Olara of albana	NI/A		
				Class of shares _ issuable (Note 1)	N/A		
1.	Rights issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	/ /)		
				EGM approval date: (dd/mm/yyyy)	/ /)		
				(dd/IIIII/yyyy)		N/A	N/A
				Class of shares _ issuable (Note 1)	N/A		
2.	Open offer	At price :	State N/A currency	Issue and allotment date: (dd/mm/yyyy)	/ /)		
				Low approvar date.	/ /)		
				(dd/mm/yyyy)		N/A	N/A
				Class of shares _ issuable (Note 1)	N/A		
3.	Placing	At price :	State N/A currency	Issue and allotment date: (dd/mm/yyyy)	/ /)		
				_ • · · · · · · · · · · · · · · · · · ·	/ /)		
				(dd/mm/yyyy)		N/A	N/A
				Class of shares _ issuable (Note 1)	N/A		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	/ /)		
				EGM approval date: (dd/mm/yyyy)	/ /)	N1/A	B.1/A
						N/A	N/A
1							

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares N/A issuable (Note 1)	_		
5.	Scrip dividend	At price :	State currency N/A	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
						<u>N/A</u>	N/A
				Class of shares N/A repurchased (Note 1)	_		
6.	Repurchase of shares			Cancellation date : (/ / (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))	N 1/A	21/2
						<u>N/A</u>	<u>N/A</u>
				Class of shares N/A redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (/ / (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
						N/A	N/A
				Class of shares N/A issuable (Note 1)	_		
8.	Consideration issue	At price :	State N/A currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
						N/A	N/A

Type of Issue	s di p	o. of new shares of issuer issued may be uring the month pursuant thereto close of the month
	Class of shares N/A issuable (Note 1)	
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A N/A
		N/A N/A
	Class of shares N/A issuable (Note 1)	
10. Other At State N/A (Please specify) price : currency	 Issue and allotment (/ /) date: (dd/mm/yyyy) 	
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A N/A
	Total E. (Ordinary	N1/A
	shares) _ (Preference shares) _	N/A N/A
	(Other class)	N/A
Total increase / (decrease) in ordinary shares of	during the month (i.e. Total of A to E): (1)	Nil
	(2)	Nil
Total increase / (decrease) in preference share		N/A
Total increase / (decrease) in other classes of s E):		N/A
(These figures should be the same as the relevence (Capital").)	vant figures under II above ("Movements in	Issued Share

Remarks (if any):

- 1. Calculated in accordance with the number of Offshore Preference Shares and the amount of proceeds raised from the issuance of each share, which is U.S.\$20 for each Offshore Preference Share issued.
- 2. Calculated based on the aggregate of ordinary share capital and the total proceeds raised from the issuance of all Offshore Preference Shares, which is converted into Renminbi at the middle exchange rate between U.S. dollars and Renminbi of RMB6.4626 to U.S.\$1.00 as published by the People's Bank of China on 16 December 2015.
- 3. The initial conversion price is equal to the average trading price of the H shares of the Company for the 20 trading days preceding 12 December 2014, the date of announcement of the Board resolution in respect of the issuance plan of the Offshore Preference Shares, namely HK\$5.98 per H share. The number of H shares issuable upon full conversion of the Offshore Preference Shares is equal to the aggregate liquidation preference of all the Offshore Preference Shares (being U.S.\$20 each, as converted into Hong Kong dollars at the fixed exchange rate of U.S.\$1.00 to RMB6.1153 and RMB0.7889 to HK\$1.00) divided by the initial conversion price rounded down to the nearest whole number of H shares.

Submitte	d by: Ma Chan Chi
Title:	Company Secretary and Authorised Representative (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.