

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy) : <u>31/1/2018</u>		
To : Hong Kong Exchanges and	Clearing Limited		
	na Construction Bank ebruary 2018	Corporation (the " Company ")
I. Movements in Authorised Sha	re Capital		
1. Ordinary Shares			
(1) Stock code : <u>00939</u> De	escription :	H Sh	ares
	No. of ordinary shares	Par value (State Currency)	Authorised share capital (State Currency)
Balance at close of preceding m	onth <u>240,417,319,880</u>	RMB1.00	RMB240,417,319,880
Increase/(decrease)	Nil		Nil
Balance at close of the month	240,417,319,880	RMB1.00	RMB240,417,319,880
(2) Stock code : <u>601939</u> De	escription :	A Sh	ares
	No. of ordinary shares	Par value (State Currency)	capital
Balance at close of preceding m	onth 9,593,657,606	RMB1.00	RMB9,593,657,606
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>
Balance at close of the month	9,593,657,606	RMB1.00	RMB9,593,657,606

2. Preference Shares			
(1) Stock code : 4606 Desc	Cu	.\$3,050,000,00 mulative Perpe Preference fshore Prefere	etual Offshore Shares
(1) Stock code . 4000 Desc	inpulon . (Oi	isilore Freier	ence Snares)
	No. of preference shares	Par value (State Currency)	Authorised share capital (State Currency) (See Remark 1)
Balance at close of preceding month	152,500,000	RMB100.00	U.S.\$3,050,000,000
Increase/(decrease)	Nil	N/A	Nil
Balance at close of the month	152,500,000	RMB100.00	U.S.\$3,050,000,000
360030 (Shanghai Stock (2) Stock code : <u>Exchange</u>) Desc	4.75%	,000,000,000 (6, Non-Cumula Preference S nestic Prefere	Shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency) (See Remark 2)
Balance at close of preceding month	Nil	N/A	Nil
Increase/(decrease)	600,000,000	RMB100.00	RMB 60,000,000,000
Balance at close of the month	600,000,000	RMB100.00	RMB 60,000,000,000
3. Other Classes of Shares			
Stock code : N/A Descrip	otion :	N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (TOTAL REGISTERED SHARE CAPITAL AND PREFERENCE SHARES) (State Currency):

RMB 329,721,907,486 (See Remark 3)

II. Movements in Issued Share Capital

			No. of pr	eference	
	No. of ordin	ary shares		ares	
			(1)	(2)	
	(1)	(2)	Offshore Preference	Domestic Preference	No. of other
	H Shares	A Shares	Shares	Shares	classes of shares
Balance at close of					
preceding month	240,417,319,880	9,593,657,606	152,500,000	Nil	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	600,000,000	N/A
Balance at close of the month	_240,417,319,880	9,593,657,606	152,500,000	600,000,000	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable susuable susuable shares N/A	Share Options (und	er Share Opt	ion Schemes	of the Issuer)			
scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Particulars of					No. of new shares of	No. of new shares of
Including EGM	share option					issuer issued during	issuer which may be
approval date (dd/mm/yyyy) and class of shares issuable	scheme					the month pursuant	issued pursuant
approval date (dd/mm/yyyy) and class of shares issuable	including EGM	r	Movement duri	na the month		thereto	thereto as at close of
Class of shares Issuable	approval date -	<u> </u>				=	the month
Issuable Granted Exercised Cancelled Lapsed							
1. N/A	class of shares						
		Granted	Exercised	Cancelled	Lapsed		
(Note 1) 2. N/A	1. N/A						
(Note 1) 2. N/A							
(Note 1) 2. N/A							
(Note 1) 2. N/A							
(Note 1) 2. N/A							
(Note 1) 2. N/A	charge	NI/A	NI/A	NI/A	NI/A	NI/A	NI/A
2. N/A		IN/A	IN/A	IN/A	19/74	IN/A	IN/A
	(Note I)						
	0. 11/4						
Note 1 3. N/A	2. N/A						
Note 1 3. N/A							
Note 1 3. N/A							
Note 1 3. N/A							
Note 1 3. N/A	(/ /)						
Note 1 3. N/A	shares	N/A	N/A	N/A	N/A	N/A	N/A
3. N/A							- 1071
	(14010-1)						
	2 NI/A						
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	3. IN/A						
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
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(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	(/ /)						
Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	shares	N/A	N/A	N/A	N/A	N/A	N/A
Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	(Note 1)						
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	,		Tota	al A. (Ordina	rv shares)	N/A	
(Other class) N/A Total funds raised during the month from exercise			2.5				
Total funds raised during the month from exercise							
	Total funds raised d	uring the me	nth from overe			1 1// 1	
or options (State currency)			iiiii iioiii exelc	196	N/A		
	or options (State Cu	ii c iicy)		-	11//		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	NI/A	NI/A	NI/A	NI/A	NI/A	NI/A
	<u>N/A</u>	N/A	N/A	<u>N/A</u>	N/A	N/A
(/ /) Stock code (if listed)	N/A	Δ				
Class of shares	14//	,				
issuable (Note 1)	N/A	4				
Subscription price	N/A	4				
EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy)	(/ /)				
2. N/A						
	N/A	N/A	N/A	N/A	NI/A	N/A
(/ /)	IN/A	N/A	IN/A	N/A	N/A	N/A
Stock code (if listed)	N/A	Δ				
Class of shares	14//	1				
issuable (Note 1)	N/A	4				
Subscription price	N/A	4				
EGM approval date						
(if applicable)		`				
(dd/mm/yyyy)	(/ /)				
3. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
			IN//A		IN/A	
Stock code (if listed)	N/A	Δ				
Class of shares	14//	`				
issuable (Note 1)	N/A	4				
Subscription price	N/A	4				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(1				
4. N/A	(/ /	,				
4.1971						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)	N/A	4				
Class of shares						
issuable (Note 1)	N/A	4				
Subscription price	N/A	4				
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
	\ 1 1	,				
		Total E	. (Ordina	ary shares)	N/A	_
			(Preferen	ice shares)	N/A	_
			(C	ther class)	N/A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Offshore Preference Sha	res,					
convertible compulsorily upon occurrence of a trig	gor					
event pursuant to the terr						3,953,615,825
and conditions with respe	ect					H shares
to the Offshore Preference Shares	ce U.S.\$	3,050,000,000		3,050,000,000		(See Remark 4)
Stock code (if listed)	4606	3,030,000,000	-	3,030,000,000		 /
Class of shares						
issuable (Note 1)	H shares					
	The initial convers					
Subscription price	to adjustment					
AGM approval date						
(if applicable) (dd/mm/yyyy)	(15/06/2015)					
2. Domestic Preference	(10/00/2010)					
Shares, convertible						
compulsorily upon occurrence of a trigger ev	vent					
pursuant to the terms and						11,538,461,538
conditions with respect to						A Shares
the Domestic Preference Shares	RMB	_	_	60,000,000,000	_	(See Remark 5)
	360030 (Shanghai	Stock		00,000,000,000		
Stock code (if listed)	Exchange)					
Class of shares issuable (Note 1)	A Shares					
icodasio (rioto i)	The initial convers	sion				
	price is RMB5.20					
Subscription price	share, subject t adjustment	.0				
AGM approval date	<u>aajaaa</u>					
(if applicable)	(45/00/0045)					
(dd/mm/yyyy) 3. N/A	(15/06/2015)					
3. IV/A						
	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares	NI/A					
issuable (Note 1) Subscription price	N/A N/A					
EGM approval date	14/7					
(if applicable)	, , , , ,					
(dd/mm/yyyy)	(/ /)					
4. N/A						
	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A		1 1// 1	19//3	1 1// 1	14/74
Class of shares						
issuable (Note 1) Subscription price	N/A N/A					
EGM approval date	IN/A					
(if applicable)						
(dd/mm/yyyy)	(/ /)					

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. N/A	_					
Stock code (if listed)		N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1) Subscription price	N/A N/A	<u></u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin		N/A 600,000,000	-
				nce shares) Other class)	Domestic Preference Shares N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(
	shares (Note 1)	N/A	N/A
		1,07,1	
2	N/A		
۷.	19/73		
	aharaa (Nata 1)	N/A	N/A
	shares (Note 1)	IN/A	IN/A
2	NI/Λ		
3.	N/A		
	shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements in	Issued Sh	are Capital				
	Time of leave					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue						monar
				Class of shares issuable (Note 1)	N/A		
1.	Rights issue	At price :	State N/A currency	Issue and allotment (/ date : (dd/mm/yyyy)	/ /)		
				EGM approval date: (/ (dd/mm/yyyy)	/ /)		
				· • • • • • • • • • • • • • • • • • • •		<u>N/A</u>	N/A
				Class of shares	N/A		
				issuable (Note 1)			
2.	Open offer	At price :	State N/A currency	Issue and allotment (/ date : (dd/mm/yyyy)	/ /)		
				EGM approval date: (/ (dd/mm/yyyy)	/ /)		
						N/A	N/A
				Class of shares issuable (Note 1)	N/A		
3.	Placing	At price :	State N/A currency	Issue and allotment (/ date : (dd/mm/yyyy)	/ /)		
				EGM approval date: (/	/ /)		
				(dd/mm/yyyy)		N/A	N/A
				Class of shores	N/A		
				Class of shares — issuable (Note 1)	14// (
4.	Bonus issue			Issue and allotment (/ date : (dd/mm/yyyy)	/ /)		
				EGM approval date: (/ (dd/mm/yyyy)	/ /)		
						<u>N/A</u>	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares N/A issuable (Note 1)			
5.	Scrip dividend	At price :	State currency N/A	Issue and allotment date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
						N/A	N/A
				Class of shares N/A repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (/ / (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))	NI/A	NI/A
						<u>N/A</u>	N/A
				Class of shares N/A redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (/ / (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
						N/A	N/A
				Class of shares N/A issuable (Note 1)			
8.	Consideration issue	At price :	State N/A currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
						N/A	N/A

Type of Issue		No. of new shares of issuer which issued during the month pursuant thereto contact in the month is shares of issuer which issued pursuant thereto as at close of the month
	Class of shares N/A issuable (Note 1)	
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	<u> N/A </u>
	Class of shares N/A issuable (Note 1)	
10. Other At State N/A (Please specify) price : currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	N/AN/A
	Total E. (Ordina share (Preference share (Other clas	s) N/A s) N/A
Total increase / (decrease) in ordinary shares dur		(1) Nil
		(2) Nil 600,000,000
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):	Domestic Preference Shares
Total increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	
(These figures should be the same as the relevan Capital").)	nt figures under II above ("Movements	

Remarks (if any):

- 1. Calculated in accordance with the number of Offshore Preference Shares and the amount of proceeds raised from the issuance of each share, which is U.S.\$20 for each Offshore Preference Share issued.
- 2. Calculated in accordance with the number of Domestic Preference Shares and the amount of proceeds raised from the issuance of each share, which is RMB100 for each Domestic Preference Share issued.
- 3. Calculated based on the aggregate of ordinary share capital and the total proceeds raised from the issuance of all Domestic Preference Shares and Offshore Preference Shares, of which the total proceeds raised from the issuance of the Offshore Preference Shares were converted into Renminbi at the middle exchange rate between U.S. dollars and Renminbi of RMB6.4626 to U.S.\$1.00 as published by the People's Bank of China on 16 December 2015.
- 4. The initial conversion price of the Offshore Preference Shares is equal to the average trading price of the H shares of the Company for the 20 trading days preceding 12 December 2014, the date of announcement of the Board resolution in respect of the issuance plan of the Offshore Preference Shares, namely HK\$5.98 per H share. The number of H shares issuable upon full conversion of the Offshore Preference Shares is equal to the aggregate liquidation preference of all the Offshore Preference Shares (being U.S.\$20 each, as converted into Hong Kong dollars at the fixed exchange rate of U.S.\$1.00 to RMB6.1153 and RMB0.7889 to HK\$1.00) divided by the initial conversion price rounded down to the nearest whole number of H shares.
- 5. The initial conversion price of the Domestic Preference Shares is equal to the average trading price of the ordinary A shares of the Company for the 20 trading days preceding 12 December 2014, the date of announcement of the Board resolution in respect of the issuance plan of the Domestic Preference Shares, namely RMB5.20 per A Share. The number of A Shares issuable upon full conversion of the Domestic Preference Shares is equal to the aggregate offer size of Domestic Preference Shares (being RMB100 each Domestic Preference Share) divided by the initial conversion price. Any fractional share arising from the mandatory conversion of the Domestic Preference Shares shall be handled by the Company according to relevant regulatory requirements.

Submitte	ed by: Ma Chan Chi
Title: _	Company Secretary and Authorised Representative (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.