

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		28/02/2021						
To : Hong Kong Exchanges and	d Clear	ring Limited						
Name of Issuer China Construction Bank Corporation (the "Company")								
Date Submitted 1	March	2021						
I. Movements in Authorised Sha	are Ca	pital						
1. Ordinary Shares								
(1) Stock code : <u>00939</u> D	(1) Stock code : Description : H Shares							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding n	nonth	240,417,319,880	RMB1.00	RMB 240,417,319,880				
Increase/(decrease)	-	Nil		Nil				
Balance at close of the month	-	240,417,319,880	RMB1.00	RMB 240,417,319,880				
(2) Stock code : 601939 D	escrip	tion :	A Shares					
Balance at close of preceding n	month	No. of ordinary shares	Par value (State currency) RMB1.00	Authorised share capital (State currency) RMB 9,593,657,606				
balance at close of preceding in		9,393,037,000	KIVID 1.00	9,595,057,000				
Increase/(decrease)	-	Nil		Nil				
Balance at close of the month	<u>-</u>	9,593,657,606	RMB1.00	RMB 9,593,657,606				

2. Preference Shares					
360030 (Shanghai Stock	RMB60,000,000,000 (dividend yield of 4.75%, Non-Cumulative) Domestic Preference Shares				
Stock code : <u>Exchange</u> Descrip	tion : (" D o		rence Shares")		
Balance at close of preceding month _	No. of preference shares	Par value (State currency) RMB 100.00	Authorised share capital (State currency) (See Remark 1) RMB 60,000,000,000		
Increase/(decrease)	Nil	_	Nil		
Balance at close of the month	600,000,000	RMB 100.00	RMB 60,000,000,000		
3. Other Classes of Shares					
Stock code : N/A Descrip	tion :	N/A	4		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month _	N/A	N/A	N/A		
Increase/(decrease)	N/A	-	N/A		
Balance at close of the month	N/A	N/A	N/A		
Total authorised share capital at the electronic (TOTAL REGISTERED SHARE CAPITAL CAPIT		RMB :	310,010,977,486		

PREFERENCE SHARES) (State Currency):

RMB 310,010,977,486 (See Remark 2)

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No. of preference shares Domestic	No. of other
	(1) H Shares	(2) A Shares	Preference Shares	classes of shares
Balance at close of preceding month	240,417,319,880	9,593,657,606	600,000,000	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	N/A
Balance at close of the month	240,417,319,880	9,593,657,606	600,000,000	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	ſ	Movement duri	ng the month		thereto	thereto as at close of
approval date -					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)				-		-
(**************************************						
2. N/A						
	N1/A	N1/A	N 1/A	N 1/A	N1/A	N1/A
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
3. N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
(**************************************		Tota	l A. (Ordina	rv shares)	N/A	
		1010		ce shares)	N/A	
			,	ther class)	N/A	
Takal formula maia and al	41		,	illei class)	14/74	
Total funds raised d		ntn from exerc	ise	NI/A		
of options (State cu	nency)			N/A		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				747
	N/A	N/A	N/A	N/A	N/A	N/A
	(/ /) N/A	N/A	N/A	N/A	N/A
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E		ary shares)	N/A	_
			`	ice shares)	N/A	_
			(C	other class)	N/A	_

Convertibles (i.e. Convertible	into Shares of	the Issuer wh	nich are to be Lis	sted)		
Class and description	Currency of amount	Amount at clo of precedin month	g during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description 1. Domestic Preference	outstanding	monun	month	month		month
Shares, convertible compulsorily upon occurrence of a trigger even pursuant to the terms and conditions with respect to the Domestic Preference Shares	nt RMB	60,000,000,00	no -	60,000,000,000		11,538,461,538 A Shares (See Remark 3)
	30030 (Shanghai :		70			
Stock code (if listed)	Exchange)					
Class of shares	• •					
issuable (Note 1)	A Shares The initial convers					
	price is RMB5.20					
'	share, subject t					
Subscription price	adjustment					
AGM approval date						
(if applicable) (dd/mm/yyyy)	(15/06/2015)					
	(10/00/2013)					
2. N/A	_					
	_					
	,		- 1/4			
Ctack and (if listed)	N/A N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	IN/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)	, , , , , ,					
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
	_					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares	NI/A					
issuable (Note 1) Subscription price	N/A N/A					
EGM approval date	IN/A					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ord	linary charge)	N/A	
				rence shares)	N/A	-
				(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_	
shares (Note 1)	N/A	N/A
2. N/A		
Z. IWA		
	_	
shares (Note 1)	N/A	N/A
3. N/A		
	1	
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A N/A	-
(Other class)	IN/A	<u>-</u>

Shares of shares issued during the month pursuant thereto close month pursuant the pursuant the pursuant thereto close month pursuant the pursuant thereto clos	Ot	her Movements	in Issued Sha	are Capital			No. of new	No. of new
1. Rights issue		Type of Issue					shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as a close of the month
1. Rights issue		.,,,			Class of shares N/	Α		
1. Rights Issue					0.0.00			
Class of shares N/A	1.	Rights issue	At price :	1 1// 1	10000 and anothern	/)		
Class of shares N/A					Eom approvar dato.	/)		
State N/A					(dd/iiiii/yyyy)		N/A	N/A
State N/A								
2. Open offer At price: State N/A currency Issue and allotment date: (dd/mm/yyyy) (/ /)					issuable (Note 1)			
date : (dd/mm/yyyy)	2	Open offer	At price :	State N/A	()	/)		
Class of shares N/A	۷.	Open onei	At price.		date : (dd/mm/yyyy) (/	/)		
Class of shares								
State N/A Issue and allotment (/ /) date : (dd/mm/yyyy) N/A Substituting N/A Substituting N/A Substituting N/A Substituting N/A Substituting N/A Substituting N/A Subst							N/A	N/A
Class of shares N/A issuable (Note 1)					01460 01 0114160 <u>—</u>	<u>4</u>		
Class of shares N/A issuable (Note 1) 4. Bonus issue Sue and allotment (/ /) date : (dd/mm/yyyy)	3.	Placing	At price :		loodo dila dilotillolli	/)		
Class of shares N/A issuable (Note 1) 4. Bonus issue Ssue and allotment (/ /) date : (dd/mm/yyyy)					Eom approval date.	/)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(dd/mm/yyyy)		N/A	N/A
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						<u>4</u>		
(dd/mm/yyyy)	4.	Bonus issue				/)		
(dd/mm/yyyy)					Eom approvar date.	/)		
N/A					(dd/mm/yyyy)		N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares N/A issuable (Note 1)			
5.	Scrip dividend	At price :	State currency N/A	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
				Class of shares N/A repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (/ / (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
				Class of shares N/A redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (/ / (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
						IN//A	N/A
				Class of shares N/A issuable (Note 1)			
8.	Consideration issue	At price :	State currency ———	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / / (dd/mm/yyyy))		
						N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares N/A issuable (Note 1)		
Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Class of shares N/A issuable (Note 1)		
10. Other (Please specify) At price : State N/A currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar shares (Preference shares (Other class	s) N/A s) N/A	-
Total increase / (decrease) in ordinary shares dur	, , ,	1) Nil 2) Nil	
Total increase / (decrease) in preference shares o	N/A		
Total increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	N/A	
E): (These figures should be the same as the relevant Capital").)	nt figures under II above ("Movements	in Issued Si	hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

- 1. Calculated in accordance with the number of Domestic Preference Shares and the amount of proceeds raised from the issuance of each share, which is RMB100 for each Domestic Preference Share issued.
- 2. Calculated based on the aggregate of ordinary share capital and the total proceeds raised from the issuance of Domestic Preference Shares.
- 3. The initial conversion price of the Domestic Preference Shares is equal to the average trading price of the ordinary A shares of the Company for the 20 trading days preceding 12 December 2014, the date of announcement of the Board resolution in respect of the issuance plan of the Domestic Preference Shares, namely RMB5.20 per A Share. The number of A Shares issuable upon full conversion of the Domestic Preference Shares is equal to the aggregate offer size of Domestic Preference Shares (being RMB100 each Domestic Preference Share) divided by the initial conversion price. Any fractional share arising from the mandatory conversion of the Domestic Preference Shares shall be handled by the Company according to relevant regulatory requirements.

Submitted by:		Ma Chan Chi	
Title:	Comp	pany Secretary and Authorised Representative	
•	(Dire	ctor, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.