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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

Announcement on the Approval of Issuance of the Domestic Tier-2 Capital Bonds

As considered and approved at the second extraordinary general meeting of 2021 of China Construction Bank Corporation (the “**Bank**”) held on 20 December 2021, the Bank proposed to issue qualified write-down tier-2 capital instruments. The term of validity of the resolution is from the date of approval by the above shareholders’ general meeting to 31 December 2023.

The Bank has recently received the *Approval from the China Banking and Insurance Regulatory Commission in respect of the Issuance of Tier-2 Capital Bonds by China Construction Bank* (Yin Bao Jian Fu [2022] No. 340), pursuant to which the Bank has been approved to publicly issue tier-2 capital bonds of an amount not exceeding RMB120 billion in the domestic inter-bank bond market.

The Bank will perform its obligation of information disclosure regarding the issuance of tier-2 capital bonds in accordance with relevant regulatory requirements. After the completion of the issuance, the tier-2 capital bonds will be traded and circulated in the domestic inter-bank bond market pursuant to relevant regulations.

Announcement of the captioned matter is hereby given.

**The Board of Directors of
China Construction Bank Corporation**

27 May 2022

As at the date of this announcement, the executive director of the Bank is Mr. Tian Guoli; the non-executive directors of the Bank are Mr. Xu Jiandong, Mr. Zhang Qi, Mr. Tian Bo, Mr. Xia Yang, Ms. Shao Min and Ms. Liu Fang; and the independent non-executive directors of the Bank are Sir Malcolm Christopher McCarthy, Mr. Kenneth Patrick Chung, Mr. Graeme Wheeler, Mr. Michel Madelain, Mr. William Coen and Mr. Leung Kam Chung, Antony.