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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00939)

Announcement on the Completion of Redemption of the Domestic Tier-2 Capital Bonds

China Construction Bank Corporation (the “**Bank**”) issued Tier-2 Capital Bonds in the amount of RMB65 billion (the “**Bonds**”) in the China’s national interbank bond market in September 2020, and published the *Announcement on the Completion of Issuance of the Domestic Tier-2 Capital Bonds* on the HKEXnews website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk).

According to the relevant terms and conditions in the prospectus for the issuance of the Bonds, the Bonds are subject to the redemption option of the issuer, and the Bank has the right to redeem the Bonds in full at par value on the last day of the fifth interest accrual year (i.e. 14 September 2025). Recently, the Bank had received a reply letter from the National Financial Regulatory Administration (the “**NFRA**”), pursuant to which, no objections were raised by the NFRA for the Bank to redeem the Bonds.

As at the date of this announcement, the Bank has exercised its redemption right and completed the redemption of the Bonds in full.

Announcement of the captioned matter is hereby given.

**The Board of Directors of
China Construction Bank Corporation**

15 September 2025

As at the date of this announcement, the executive directors of the Bank are Mr. Zhang Jinliang, Mr. Zhang Yi and Mr. Ji Zhihong; the non-executive directors of the Bank are Ms. Xin Xiaodai, Ms. Liu Fang, Ms. Li Lu, Ms. Li Li and Mr. Dou Hongquan; and the independent non-executive directors of the Bank are Mr. William Coen, Mr. Leung Kam Chung, Antony, Lord Sassoon, Mr. Lin Zhijun and Mr. Zhang Weiguo.